

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)

**NOTICE OF FURTHER MODIFIED DATES AND DEADLINES RELATED TO
CONFIRMATION OF THE DEBTORS' CHAPTER 11 PLAN OF REORGANIZATION**

[Related to Docket Nos. 1977, 2058]

PLEASE TAKE NOTICE THAT:

On February 29, 2024, the Debtors filed the *Debtors' Joint Chapter 11 Plan of Reorganization* (as may be amended, modified, or supplemented from time to time, the "Plan"), and a disclosure statement for the Plan (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement"), pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. On April 17, 2024, the Court entered an order approving the Disclosure Statement as having adequate information under section 1125 of the Bankruptcy Code [Docket No. 1977] (the "Disclosure Statement Order").²

The Disclosure Statement Order established certain dates and deadlines related to Plan solicitation and confirmation, which were modified pursuant to the *Notice of Modified Dates and Deadlines Related to Confirmation of the Debtors' Chapter 11 Plan of Reorganization* [Docket No. 2058] in accordance with the Disclosure Statement Order. The Debtors have determined to further modify certain dates and deadlines related to Plan solicitation and confirmation as follows:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Disclosure Statement Order.

<u>Event</u>	<u>Current Date/Deadline</u>	<u>Modified Date/Deadline</u>
Initial Plan Supplement Filing ³	May 29, 2024	July 11, 2024
Voting/Opt-Out Deadline	June 5, 2024, at 4:00 p.m. (prevailing Central Time)	July 18, 2024, at 4:00 p.m. (prevailing Central Time)
Plan Objection Deadline	June 5, 2024, at 4:00 p.m. (prevailing Central Time)	July 18, 2024, at 4:00 p.m. (prevailing Central Time)
Deadline to File Voting Report	June 14, 2024	July 26, 2024
Confirmation Brief and Reply Deadline	June 14, 2024	July 26, 2024
Confirmation Hearing	June 18, 2024, at 9:00 a.m. (prevailing Central Time)	July 29–30, 2024, at 10:00 a.m. (prevailing Central Time)

The Debtors reserve the right to further modify all dates and deadlines with respect to Plan solicitation and for objecting to, and confirmation of, the Plan, in accordance with the Disclosure Statement Order.

A hearing to consider confirmation of the Plan and any objections thereto will be held before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in Courtroom 401 of the United States Bankruptcy Court, 4th Floor, 515 Rusk Street, Houston, Texas 77002, or via remote video, beginning on **July 29, 2024, at 10:00 a.m. (prevailing Central Time)** or as soon thereafter as counsel may be heard (the “Confirmation Hearing”). The Confirmation Hearing may be adjourned from time to time without further notice other than by filing a notice on the Court’s docket indicating such adjournment and/or an announcement of the adjourned date or dates at the Confirmation Hearing.

Copies of the Plan⁴ and Disclosure Statement (and all exhibits thereto) may be obtained free of charge by: (a) visiting the website maintained by the claims and solicitation agent, Kroll Restructuring Administration LLC, at <https://cases.ra.kroll.com/DSG>; (b) calling (877) 720-6635 (U.S./Canada Toll-Free) or +1 (646) 440-4763 (International); or (c) emailing DSGinfo@ra.kroll.com (with “DSG Solicitation Inquiry” in the subject line). Copies may also be obtained for a fee via PACER at <http://www.txs.uscourts.gov>.

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³ The Debtors may file additional Plan Supplements (which may be in multiple installments) on or prior to the Effective Date.

⁴ When filed, copies of the Plan Supplement (which may occur in multiple installments) will also be available through the Claims Agent free of charge and via PACER for a fee.

Dated May 23, 2024

/s/ John F. Higgins

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Certificate of Service

I certify that on May 23, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins